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Press Release

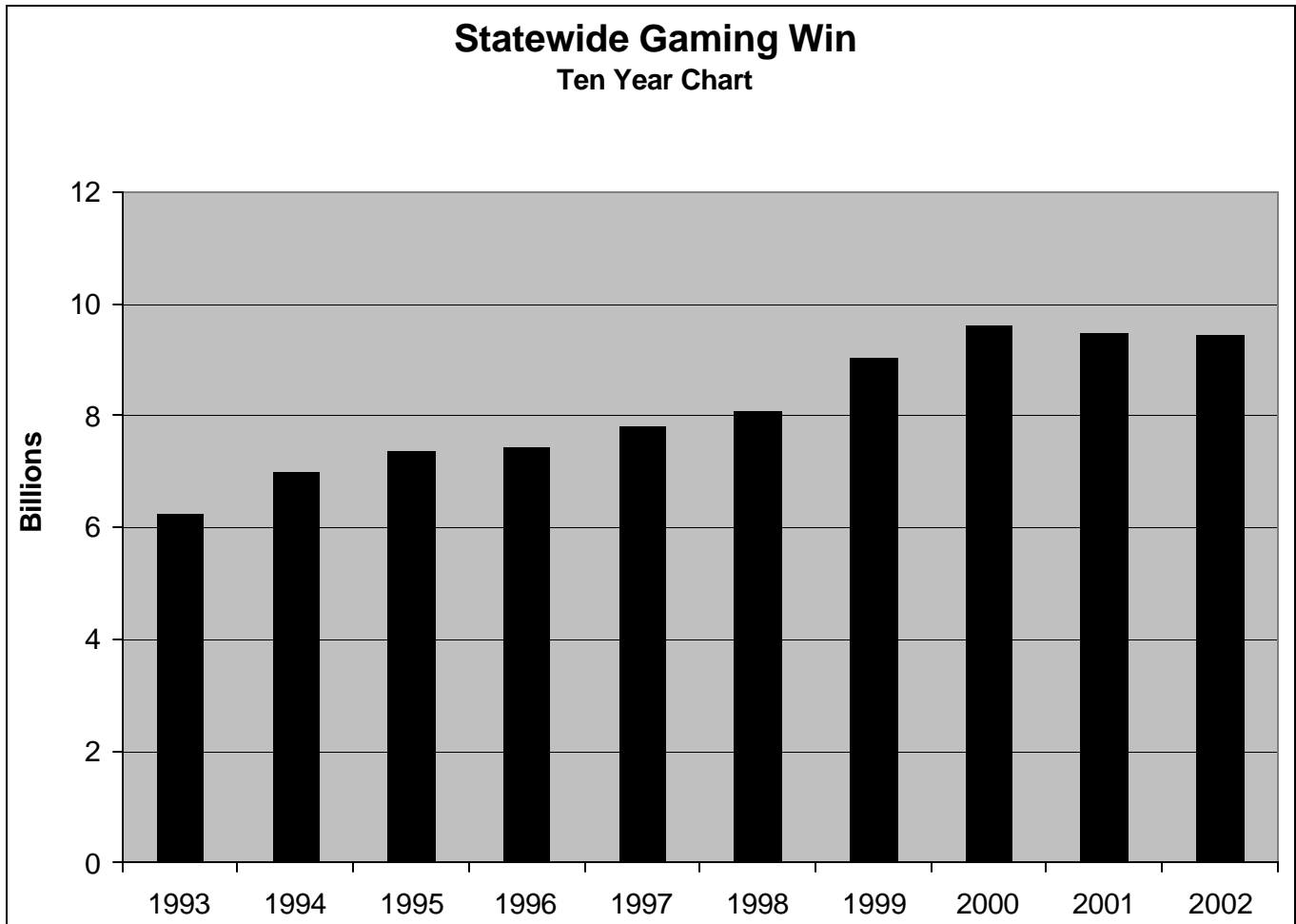
Subject: Calendar Year 2002 Analysis

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**Nevada Gaming Revenues
Calendar Year 2002 Analysis**

TOTAL WIN, SLOT WIN, and GAME & TABLE WIN

Table 1 and the chart below shows that total win decreased 0.3% in calendar year 2002; this after declining 1.3% in 2001. Comparing back to calendar year 2000, prior to the events of September 11th, gaming win has declined 1.6%. Slot win increased 1.2%. Game & table win decreased 2.9% in 2002. Over the ten-year period, 1993 - 2002, total win growth has averaged 5.0% with growth in slot win averaging 5.4% and game & table win growth averaging 4.2%.



Slot win generated 66.4% of the total gaming win in 2002. This is the highest percentage ever observed over the past ten years.

TABLE 1
Total Win, Slot Win, and Game & Table Win

Area	Total Win			Slot Win			Game & Table Win		
	2002	2001	% Change	2002	2001	% Change	2002	2001	% Change
Statewide	9,447,660,284	9,471,566,737	-0.3%	6,273,530,600	6,201,967,317	1.2%	3,174,129,684	3,269,599,420	-2.9%
Clark County	7,630,272,759	7,635,146,762	-0.1%	4,902,723,126	4,815,427,361	1.8%	2,727,549,632	2,819,719,400	-3.3%
Downtown Las Vegas	656,677,125	683,301,440	-3.9%	488,805,925	511,523,593	-4.4%	167,871,198	171,777,847	-2.3%
Las Vegas Strip	4,654,808,416	4,702,166,670	-1.0%	2,439,002,008	2,392,743,882	1.9%	2,215,806,409	2,309,422,786	-4.1%
Laughlin	551,219,393	545,212,028	1.1%	468,072,755	461,541,512	1.4%	83,146,639	83,670,515	-0.6%
Boulder	665,840,364	614,414,826	8.4%	570,189,171	530,044,363	7.6%	95,651,191	84,370,461	13.4%
North Las Vegas	201,950,823	210,343,839	-4.0%	178,490,155	183,959,107	-3.0%	23,460,667	26,384,728	-11.1%
Mesquite	109,169,796	101,855,118	7.2%	90,707,047	85,836,379	5.7%	18,462,753	16,018,737	15.3%
Balance of County	790,606,842	777,852,841	1.6%	667,456,065	649,778,525	2.7%	123,150,775	128,074,326	-3.8%
Washoe County	1,034,835,789	1,075,656,674	-3.8%	770,530,866	804,392,257	-4.2%	264,304,922	271,264,419	-2.6%
Reno	755,441,655	795,913,085	-5.1%	534,822,850	568,881,120	-6.0%	220,618,807	227,031,965	-2.8%
Sparks	161,563,206	165,749,649	-2.5%	138,831,736	142,295,068	-2.4%	22,731,470	23,454,580	-3.1%
North Shore Lake Tahoe	38,435,771	41,441,132	-7.3%	27,923,839	30,772,267	-9.3%	10,511,932	10,668,867	-1.5%
Balance of County	79,395,157	72,552,808	9.4%	68,952,441	62,443,802	10.4%	10,442,713	10,109,007	3.3%
South Shore Lake Tahoe	336,401,045	328,485,470	2.4%	214,408,612	209,917,192	2.1%	121,992,434	118,568,278	2.9%
Carson Valley Area	97,173,925	93,232,041	4.2%	88,197,549	84,486,875	4.4%	8,976,376	8,745,167	2.6%
Elko County	228,369,651	222,419,349	2.7%	181,461,270	175,418,489	3.4%	46,908,382	47,000,861	-0.2%
Wendover	127,278,008	126,524,243	0.6%	94,729,290	93,566,316	1.2%	32,548,719	32,957,924	-1.2%
Balance of County	101,091,643	95,895,106	5.4%	86,731,980	81,852,173	6.0%	14,359,663	14,042,937	2.3%

Win from nickel slot machines decreased 11.3% in 2002, after growing 16.0% in 2001. Win from nickel slot machines accounted for 24.5% of total slot win in 2002. In 1993 win from nickel slots accounted for 12.0% of total slot win. Win from quarter slot machines decreased 10.8% in 2002 and generated 32.3% of total statewide slot win, compared to 36.7% last year. In 1993 win from quarter slots accounted for 47.5% of total slot win. Win from dollar slot machines decreased 8.7% in 2002 and generated 20.4% of total statewide slot win, compared to 22.5% last year. Ten years ago win from dollars slots accounted for 32.6% of total slot win.

Win from twenty-one decreased 4.6% in 2002 and accounted for 34.7% of total game & table win. Win from baccarat decreased 4.9% in 2002, after decreasing in 2001 by 18.6%. Baccarat win accounted for 13.2% of total game & table win, down slightly from 13.5% posted last year. Win from craps decreased 8.1% in 2002 and generated 13.5% of game & table win, down slightly from 14.3% last year. Roulette win declined 3.5% in 2002, after decreasing 4.8% last year. Roulette win accounted for 8.3% of total game & table win. Win from mini-baccarat decreased 14.5% in 2002. This is the first decline in mini-baccarat win in nine years. Mini-baccarat accounts for 5.2% of game & table win.

Win from sports pool activity decreased 6.5% in 2002, after decreasing in 2001 by 4.8%. Win from football wagering was down 13.3%, accounting for 36.5% of total sports pool win. The basketball win of the sports pool category increased 2.4% and generated 27.5% of total sports pool win, compared to 25.1% last year. Win from wagering on baseball decreased 36.2% in 2002, after decreasing 10.4% in 2001. Baseball accounted for 10.0% of total sports pool win in 2002, compared to 14.7% in 2001. The gaming win from wagering on other sports pool activity increased 13.1% in 2002. This category of sports pool activity accounts for 6.2% of total sports pool win in 2002, up from 5.1% last year.

Win from race books decreased 3.7% in 2002. Win from the race pari-mutuel category of race books decreased 3.1% in 2002, after decreasing 3.9% in 2001. Race pari-mutuel represented 93.3% of total race book win during 2002.

SLOT COIN-IN and GAME & TABLE DROP

Table 2 displays the coin-in from slot machines and drop from games & tables. Total slot coin-in declined 0.8% statewide in 2002, after decreasing 1.7% in 2001. Statewide drop from games & tables decreased 7.0% during 2002, after decreasing 6.2% last year.

TABLE 2
Slot Coin-In and Game & Table Drop

Area	Slot Coin-In			Game & Table Drop		
	2002	2001	% Change	2002	2001	% Change
Statewide	115,370,692,924	116,252,491,183	-0.8%	20,664,598,363	22,218,324,067	-7.0%
Clark County	88,595,998,305	88,716,791,395	-0.1%	18,090,305,957	19,588,814,544	-7.6%
Downtown Las Vegas	8,715,932,947	9,319,161,250	-6.5%	1,253,740,735	1,314,743,448	-4.6%
Las Vegas Strip	39,483,811,226	39,281,995,850	0.5%	14,468,020,659	16,021,452,625	-9.7%
Laughlin	7,961,289,964	8,044,777,973	-1.0%	447,834,469	452,285,321	-1.0%
Boulder	12,277,456,540	11,656,111,215	5.3%	716,970,230	597,278,923	20.0%
North Las Vegas	3,938,807,909	4,301,962,806	-8.4%	183,255,885	190,631,613	-3.9%
Mesquite	1,712,920,080	1,599,383,955	7.1%	112,768,226	103,358,337	9.1%
Balance of County	14,505,779,639	14,513,398,346	-0.1%	907,715,753	909,064,277	-0.1%
Washoe County	15,548,173,005	16,133,587,784	-3.6%	1,504,648,767	1,568,665,311	-4.1%
Reno	10,731,544,793	11,313,338,573	-5.1%	1,253,857,989	1,307,587,267	-4.1%
Sparks	2,987,752,212	3,106,637,566	-3.8%	133,873,951	139,108,546	-3.8%
North Shore Lake Tahoe	518,834,812	568,024,277	-8.7%	64,603,421	73,474,283	-12.1%
Balance of County	1,310,041,188	1,145,587,368	14.4%	52,313,406	48,495,215	7.9%
South Shore Lake Tahoe	3,716,170,021	3,921,156,350	-5.2%	747,029,484	742,704,656	0.6%
Carson Valley Area	1,911,359,147	1,858,188,608	2.9%	47,448,077	49,545,460	-4.2%
Elko County	3,494,850,420	3,523,867,365	-0.8%	241,254,839	233,698,419	3.2%
Wendover	2,106,570,107	2,164,839,420	-2.7%	170,654,694	165,962,124	2.8%
Balance of County	1,388,280,313	1,359,027,945	2.2%	70,600,145	67,736,295	4.2%

Nickel slot machine coin-in decreased 18.4% during 2002. Coin-in from quarter slot machines decreased 13.3% in 2002, after decreasing 8.1% last year. The coin-in from dollar slot machines decreased 11.0% during 2002, after decreasing 8.6% in 2001.

Nickel, quarter, and dollar slot machines combined accounted for 72.4% of total slot coin-in, or 17.0%, 31.5%, and 23.9%, separately. Quarter slot's share of total coin-in has decreased each of the last six years. Dollar slot's percentage of total slot coin-in has fallen each year since 1990, when dollar slots generated 39.9% of total coin-in.

Drop from baccarat decreased 22.9% in 2002. Baccarat drop has decreased six of the last seven years. Twenty-one drop decreased 5.2% during 2002, after decreasing 4.4% in 2001. Drop on craps declined in 2002 by 6.0%, after decreasing 9.0% in 2001. Drop on roulette decreased 3.2% in 2002, after decreasing 6.0% last year. Drop on mini-baccarat decreased 12.7% in 2002. This is the first decrease after twelve consecutive years of growth in mini-baccarat drop.

Twenty-one's percentage of drop of total game and tables was 41.0%; up slightly from last year's 40.3%. Craps accounted for 15.0% of total game & table drop, compared to 14.9% in 2001. Baccarat's share of game & table drop fell to 9.3%. This percentage has steadily decreased from 1995 when baccarat accounted for 20.6% of the total game & table drop. Mini-baccarat's percentage of drop decreased slightly to 5.5% in 2002, compared to 5.8% in 2001. Roulette's percentage increased slightly during 2002 to 5.4% from 5.2% the prior year.

Wagering on the sports pool activities decreased 5.2% in 2002, after decreasing 12.2% last year. This is the third consecutive decline in sports pool wagering. Football wagering, which accounted for 44.4% of 2002 sports pool wagering, increased 6.5% in 2002, after decreasing 11.9% in 2001. Wagering on basketball decreased 9.6%, after decreasing 11.1% last year. Basketball wagering represented 26.5% of total sports pool wagering during 2002. Wagering on baseball activity decreased 22.1% in 2002 after decreasing 12.5% in 2001. The baseball category accounted for 20.0% of all sports wagering. Wagering on sports parlays increased 17.0% during 2002 after decreasing 11.5% in 2001. Sports parlay wagering generated 3.4% of the total 2002 wagering in the sports pool. Wagering in the other sports pool category decreased 3.8% in 2002, accounting for 5.6% of sports pool wagering.

Wagering in race books decreased 4.3% in 2002, after decreasing 5.8% in 2001. Pari-mutuel race book wagering decreased 3.4% in 2002, after decreasing 3.3% in 2001. Pari-mutuel wagering generated 91.8% of total race book wagering during 2002.

SLOT and GAME & TABLE WIN PERCENT

Table 3 displays information on the win percent from slot machines and games & tables. The win percent is the percentage of coin-in from slots and drop from games & tables kept by nonrestricted licensees as gaming win.

The average slot win percent of 5.44% in 2002 was up from 5.33% 2001. The slot win percentage has increased each of the past six years. This is the highest slot win percent since 1988 when the win percentage was 5.61%.

The game & table win percent of 15.36% for 2002 was 0.64 above 2001's win percent. The 2002 game & table win percent of 15.36% was 0.83 above the average win percent during the past ten years of 14.53%.

The average win percent on nickel slot machines was up 0.63 from 7.20% to 7.83% in 2002. The average win percent on quarter slot machines also increased 0.16 from 5.42% in 2001 to 5.58% in 2002. The average win percent on dollar slot machines in 2002 increased 0.12 to 4.64%. This is the highest win percentage recorded in the past fourteen years.

The average win percent on baccarat increased 4.15 during 2002 from 17.77% to 21.92%. The average win percent on baccarat wagering during the past ten years is 16.90%. The win percentage in twenty-one increased from 12.91% to 13.01% in 2002. The craps win percent decreased in 2002 from 14.11% to 13.79%. The average annual win percent on craps during the past ten years is 13.96%. The average win percent on roulette decreased by 0.08 in 2002 from 23.82% to 23.74%. This is 0.54 above the average win percent on roulette established during the past ten years of 23.20%. The average win percent on mini-baccarat for 2002 was 14.63%.

The average win percent in the sports pool decreased 0.08 from 5.78% to 5.70%. This is the second highest win percentage in the past eight years. The annual average for the last ten years is 4.42%. The win percent on football wagering decreased from 5.76% to 4.69% in 2002. The basketball win percent increased from 5.22% to 5.91% in 2002. The win percentage for baseball was 2.86%, which is the lowest percentage in the past three years. The win percent on sports parlay wagering increased from 32.59% to 32.81%. The win percent in the other sports pool category was 6.29% in 2002.

TABLE 3
Slot and Game & Table Win %

Area	Slot Win %			Game & Table Win %		
	2002	2001	Change	2002	2001	Change
Statewide	5.44%	5.33%	0.10	15.36%	14.72%	0.64
Clark County	5.53%	5.43%	0.11	15.08%	14.39%	0.68
Downtown Las Vegas	5.61%	5.49%	0.12	13.39%	13.07%	0.32
Las Vegas Strip	6.18%	6.09%	0.09	15.32%	14.41%	0.90
Laughlin	5.88%	5.74%	0.14	18.57%	18.50%	0.07
Boulder	4.64%	4.55%	0.10	13.34%	14.13%	-0.78
North Las Vegas	4.53%	4.28%	0.26	12.80%	13.84%	-1.04
Mesquite	5.30%	5.37%	-0.07	16.37%	15.50%	0.87
Balance of County	4.60%	4.48%	0.12	13.57%	14.09%	-0.52
Washoe County	4.96%	4.99%	-0.03	17.57%	17.29%	0.27
Reno	4.98%	5.03%	-0.04	17.60%	17.36%	0.23
Sparks	4.65%	4.58%	0.07	16.98%	16.86%	0.12
North Shore Lake Tahoe	5.38%	5.42%	-0.04	16.27%	14.52%	1.75
Balance of County	5.26%	5.45%	-0.19	19.96%	20.85%	-0.88
South Shore Lake Tahoe	5.77%	5.35%	0.42	16.33%	15.96%	0.37
Carson Valley Area	4.61%	4.55%	0.07	18.92%	17.65%	1.27
Elko County	5.19%	4.98%	0.21	19.44%	20.11%	-0.67
Wendover	4.50%	4.32%	0.17	19.07%	19.86%	-0.79
Balance of County	6.25%	6.02%	0.22	20.34%	20.73%	-0.39

In 2002, the average win percent on race book wagering was 16.86%, up from 16.75% in 2001. The average win percent of pari-mutuel race book wagering increased from 17.08% to 17.13% in 2002.